

26 April 2010

FINAL TERMS

These Final Terms published on 26 April 2010 replace the Final Terms dated and published on 20 April 2010

ISIN	Number of Certificates	Aggregate Principal Amount of Tranche	Series	Tranche	Final Exercise Date
IT0006714288	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE804/10.4	1	16 December 2011
IT0006714296	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE805/10.4	1	16 December 2011
IT0006714304	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE806/10.4	1	16 December 2011
IT0006714312	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE807/10.4	1	21 December 2012
IT0006714320	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE808/10.4	1	21 December 2012
IT0006714338	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE809/10.4	1	16 December 2011
IT0006714346	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE810/10.4	1	16 December 2011
IT0006714353	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE811/10.4	1	16 December 2011
IT0006714361	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE812/10.4	1	16 December 2011
IT0006714379	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE813/10.4	1	16 December 2011

	denomination of EUR 100 each				
IT0006714387	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE814/10.4	1	16 December 2011

issued under the

Debt Issuance Programme

of

SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH

(acting in its own name but for the account of Société Générale)

Unconditionally and irrevocably guaranteed by Société Générale

The Certificates offered hereby are being issued pursuant to the Base Prospectus provided that (i) all current references to "Notes" in the relevant sections of the Base Prospectus and in these Final Terms shall be deemed to be instead to "Certificates"; (ii) all current references to "Noteholders" in the relevant sections of the Base Prospectus and in these Final Terms shall be instead to "Holders".

Unless defined, or stated otherwise herein, capitalised terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the "**Conditions**") set forth in the Base Prospectus dated 6 May 2009 (the "**Base Prospectus**") (which (as supplemented by the supplemental Prospectuses dated 16 July 2009, 19 August 2009, 19 October 2009, 10 November 2009, 17 December 2009, 15 January 2010, 8 March 2010 and 22 March 2010) constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Certificates (the "**Certificates**") described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the Certificates is only available on the basis of the combination of this document (this "**Document**" or these "**Final Terms**") and the Base Prospectus. The Base Prospectus and these Final Terms are available for viewing at the office of Société Générale, Frankfurt branch, Neue Mainzer Str. 46 - 50, D-60311 Frankfurt am Main, Germany and <http://prospectus.socgen.com> and copies may be obtained free of charge from such address.

The provisions of the Technical Annex (Part B of the Conditions) apply to these Final Terms and such documents shall be read together.

The terms of this Document amend, supplement and vary the Conditions of the Certificates set out in the Base Prospectus. If and to the extent the terms of these Final Terms deviate from the Conditions, the terms of these Final Terms shall prevail. The Conditions so amended, supplemented or varied together with the relevant provisions of these Final Terms will form the Conditions applicable to this Series of Certificates (the "**Supplemented Conditions**").

Application has been made to list the Certificates on the Italian Stock Exchange and to admit the Certificates for trading on the electronic "Securitized Derivatives Market" (the "**SeDeX**"), organised and managed by Borsa Italiana S.p.A.

The information included herein with respect to indices and/or formulas comprising, based on or referring to variations in the prices of one or more shares in companies, any other equity or non-equity securities, indices, currencies or currency exchange rates, interest rates, dividends, credit risks, fund units, shares in investment companies, term deposits, life insurance contracts, loans, commodities or bond or futures contracts, unit linked features (accounting units) or the occurrence or not of certain events not linked to the Issuer or the Guarantor or a basket thereof or any combination thereof to which the Certificates are linked

(the "**Underlyings**") consists only of extracts from, or summaries of, publicly available information. The Issuer and the Guarantor accept responsibility that such information has been correctly extracted or summarised. No further or other responsibility in respect of such information is accepted by the Issuer and the Guarantor. In particular, the Issuer and the Guarantor and any Dealer(s) accept no responsibility in respect of the accuracy or completeness of the information set forth herein concerning the Underlyings of the Certificates or that there has not occurred any event which would affect the accuracy or completeness of such information.

No person has been authorised to give any information or to make any representation other than those contained in this Document in connection with the issue or sale of the Certificates and, if given or made, such information or representation must not be relied upon as having been authorised by or on behalf of the Issuer or the Guarantor. The delivery of this Document at any time does not imply that the information in it is correct as any time subsequent to this date.

The purchase of the Certificates issued under the Programme is associated with certain risks. Each prospective investor in Certificates must ensure that the complexity and risks inherent in the Certificates are suitable for its investment objectives and are appropriate for itself or the size, nature and condition of its business, as the case may be. No person should deal in the Certificates unless that person understands the nature of the relevant transaction and the extent of that person's exposure to potential loss. Each prospective purchaser of Certificates should consider carefully whether the Certificates are suitable for it in the light of its circumstances and financial position.

Prospective investors in Certificates should consult their own legal, tax, accountancy and other professional advisers to assist them in determining the suitability of the Certificates for them as an investment.

PART A – CONTRACTUAL TERMS

	Form of Conditions	Supplemented
1.	(i) Issuer:	Société Générale Effekten GmbH
	(ii) Guarantor:	Société Générale
2.	(i) Series Number:	See Table in paragraph 44.
	(ii) Tranche Number:	See Table in paragraph 44.
3.	Specified Currency or Currencies:	See Table in paragraph 44.
4.	Aggregate Principal Amount ¹ :	
	(i) Tranche:	See Table in paragraph 44.
	(ii) Series:	See Table in paragraph 44.
5.	Issue Price:	See Table in paragraph 44.
6.	Specified Denomination(s):	See Table in paragraph 44.
7.	(i) Issue Date:	20 April 2010
	(ii) Interest Commencement Date:	Not Applicable
8.	Final Exercise Date	See Table in paragraph 44.
9.	Interest Basis:	See paragraphs 15 to 18 below
10.	Redemption/Payment Basis:	See paragraph(s) 20 to 25 below
11.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	See paragraph(s) 21 and/or 22 below
13.	Status of the Notes	Unsubordinated
14.	Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note Provisions	Not Applicable
16.	Floating Rate Note Provisions	Not Applicable
17.	Zero Coupon Note Provisions	Not Applicable

¹ In case of Italian Certificates, all references to Aggregate Principal Amount herein, where applicable, shall be deemed to "number of securitised derivatives".

18.	Structured Note Provisions	Not Applicable
19.	Dual Currency Note Provisions	Not Applicable
PROVISIONS RELATING TO PHYSICAL DELIVERY		
20.	Physical Delivery Note Provisions	Not Applicable
PROVISIONS RELATING TO REDEMPTION		
21.	Redemption at the Option of the Issuer (other than for Tax Reasons):	Not Applicable; the Certificates cannot be redeemed early other than pursuant to Condition 6(b)
22.	Redemption at the option of the Noteholders:	Not Applicable
23.	Final Exercise Amount (<i>Notes other than Instalment Notes and Open End Notes</i>):	indexed
(i)	Underlying:	See the Schedule
(ii)	Initial Closing Price:	See the Schedule
(iii)	Final Closing Price:	See the Schedule
(iv)	Multiplier:	See the Schedule
(v)	Final Exercise Amount:	See the Schedule
(vi)	Valuation Date:	See the Schedule
(vii)	Index/Formula:	See the Schedule
(viii)	Calculation Agent responsible for calculating the Final Exercise Amount:	As provided in the Technical Annex
(ix)	Provisions for determining the exercise amount where calculation by reference to Index and/or Formula is impossible or impracticable:	As provided in the Technical Annex and as the case may be in the Schedule
(x)	Automatic Exercise at Final Exercise Date:	Applicable
(xi)	Waiver of automatic exercise:	By Notice Date, as specified in Condition 6(g)
(xii)	Minimum Trading Lot:	As specified in the Terms and Conditions in accordance with the Listing Rules of Borsa Italiana S.p.A., if applicable
(xiii)	Final Valuation Date:	See the Schedule
(xiv)	Final Payment Date:	See the Schedule
24.	Final Exercise Date (Notes other than Open End Notes):	

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- (i) Specified Final Exercise Date: See paragraph 8 above
- (ii) Redemption Month: Not Applicable
25. Early Redemption Amount(s) payable on redemption due to Tax Reasons or due to an Event of Default and/or the method of calculating the same (if required or if different from that set out in the Conditions): Market Value

PROVISIONS RELATING TO KNOCK-IN/-OUT EVENTS

26. Knock-In/-Out Event(s): Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

27. Form of Notes: Permanent Global Note
28. Payments on Temporary Global Notes Restricted: No
29. "Payment Business Day" election in accordance with Condition 5(e) or other special provisions relating to Payment Business Days: Following Payment Business Day
30. Financial Centre(s) for the purposes of Condition 5(e): Trans-European Automatic Real time Gross settlement Express Transfer (TARGET) System
31. Details relating to Partly Paid Notes: Not Applicable
32. Details relating to Instalment Notes: Not Applicable
33. Redenomination: Not Applicable

OTHER FINAL TERMS

34. Other final terms: As specified in the Schedule

NOTICES

35. Means of publication in accordance with Condition 13(a): As specified in the Condition 13(a) for Italian Certificates.
36. Clearing System Delivery Period in accordance with Condition 13(b): Not Applicable

PLAN OF DISTRIBUTION AND ALLOTMENT

37. Notification Process for allotted amount: Not Applicable
38. Tranche reserved to one of the countries where the Offer is made: Not Applicable

PLACING AND UNDERWRITING

39. (i) If syndicated, names and addresses and underwriting commitments of Managers: Not Applicable
- (ii) Date of Subscription Agreement Not Applicable
- (iii) Stabilising Manager (if any): Not Applicable
40. If non-syndicated, name and address of relevant Dealer: Société Générale
Tours Société Générale
17, Cours Valmy
92987 Paris-La Défense Cedex 7
41. Total commission and concession: There is no commission and/or concession paid by the Issuer to the Dealer.
42. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: Not Applicable
43. Additional selling restrictions: Not Applicable
44. Table: Applicable (see the table on the following page)

ISIN	Series	Underlying	Specified Currency or Currencies	Specified Denomination(s)	Final Valuation Date	Final Exercise Date	Final Payment Date	Issue Price	Number of Certificates	Aggregate Principal Amount of Tranche	Tranche	Cap	Bonus Level	Barrier Level
IT0006714288	DE804/10.4	UniCredit S.p.A.	EUR	EUR 100.00	15 December 2011	16 December 2011	23 December 2011	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	122%	122%	70% of Initial Closing Price
IT0006714296	DE805/10.4	Telecom Italia S.p.A.	EUR	EUR 100.00	15 December 2011	16 December 2011	23 December 2011	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	125%	125%	70% of Initial Closing Price
IT0006714304	DE806/10.4	FTSE MIB Index	EUR	EUR 100.00	16 December 2011	16 December 2011	23 December 2011	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	117%	117%	70% of Initial Closing Price
IT0006714312	DE807/10.4	FTSE MIB Index	EUR	EUR 100.00	21 December 2012	21 December 2012	4 January 2013	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	123%	123%	60% of Initial Closing Price
IT0006714320	DE808/10.4	EURO STOXX 50® Index	EUR	EUR 100.00	14 December 2012	21 December 2012	N/A	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	124%	124%	60% of Initial Closing Price

IT0006714338	DE809/10.4	Intesa Sanpaolo S.p.A.	EUR	EUR 100.00	15 December 2011	16 December 2011	23 December 2011	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	125%	125%	70% of Initial Closing Price
IT0006714346	DE810/10.4	ENI S.p.A.	EUR	EUR 100.00	15 December 2011	16 December 2011	23 December 2011	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	117%	117%	70% of Initial Closing Price
IT0006714353	DE811/10.4	EURO STOXX 50® Index	EUR	EUR 100.00	9 December 2011	16 December 2011	N/A	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	117%	117%	70% of Initial Closing Price
IT0006714361	DE812/10.4	ENEL S.p.A.	EUR	EUR 100.00	15 December 2011	16 December 2011	23 December 2011	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	113%	113%	70% of Initial Closing Price
IT0006714379	DE813/10.4	Assicurazioni Generali S.p.A.	EUR	EUR 100.00	15 December 2011	16 December 2011	23 December 2011	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	116%	116%	70% of Initial Closing Price
IT0006714387	DE814/10.4	Fiat S.p.A.	EUR	EUR 100.00	15 December 2011	16 December 2011	23 December 2011	EUR 100.00	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	1	128%	128%	70% of Initial Closing Price

LISTING AND ADMISSION TO TRADING APPLICATION

This Document comprises the final terms required to list the Certificates on the Italian Stock Exchange, and to admit the Certificates for trading on the electronic “Securitized Derivatives Market” (the “**SeDeX**”), organised and managed by *Borsa Italiana S.p.A.*

RESPONSIBILITY

Société Générale Effekten GmbH as Issuer and Société Générale as Guarantor accept responsibility for the information contained in these Final Terms under § 5 Sec. (4) German Securities Prospectus Act (*Wertpapierprospektgesetz*). Information or summaries of information included herein with respect to the Underlying(s) has been extracted or obtained, as the case may be, from general databases released publicly or by any other available information. The Issuer and the Guarantor confirm that such information has been accurately reproduced and that, so far as they are aware and are able to ascertain from information published, no facts have been omitted which would render the reproduced information, inaccurate or misleading.

Signed on behalf of the Issuer:

By: Günter Happ Achim Oswald

Duly authorised

Signed on behalf of the Guarantor:

By: Günter Happ Achim Oswald

Duly authorised

PART B – OTHER INFORMATION**1. LISTING**

- (i) Listing: Application has been made for the Certificates to be listed on the regulated market (“Sedex”) of Borsa Italiana S.p.A. (the Italian Stock Exchange)

2. RATINGS

- Ratings The Certificates to be issued have not been rated.

3. NOTIFICATION

The *Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)*, Germany, has provided the *Commissione Nazionale per le Società e la Borsa (CONSOB)*, Italy, with a certificate of approval attesting that the Prospectus has been drawn up in accordance with the Prospectus Directive.

4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer(s), so far as the Issuer is aware, no person involved in the issue of the Certificates has an interest material to the offer.

The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer’s obligations under the Certificates. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Certificates and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.

5. ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: See “Use of Proceeds” wording in the Debt Issuance Programme Prospectus
- (ii) Estimated net proceeds: Not Applicable
- (iii) Estimated total expenses: Not Applicable
- (iv) Taxes and other expenses: Taxes charged in connection with the subscription, transfer, purchase or holding of the Certificates must be paid by the Noteholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Noteholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. Other expenses that may be charged to the Noteholders, *inter alia* by distributors, in relation to the subscription, transfer, purchase or holding of the Certificates, cannot be assessed or influenced by the Issuer or the Guarantor and are usually based on the relevant intermediary’s business conditions.

6. YIELD (Fixed Rate Notes only)

Indication of yield: Not Applicable

7. HISTORIC INTEREST RATES (*Floating Rate Notes only*)

Not Applicable

8. PERFORMANCE OF UNDERLYING, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING

Under these Certificates, the holders will not receive any coupons during the term of the Certificates. At maturity, the holders are entitled to receive an amount totally linked to the performance of the Underlying(s).

The return depends upon the fact that the performance of the Underlying(s) reaches or does not reach a pre-determined threshold and is capped at a specific level. Accordingly, a small downward or upward movement of the Underlying(s) close to the threshold may result in a significantly larger increase or decrease of the return of the Certificates. Under these Certificates, at maturity, the holders may not receive the amount initially invested. Holders are entitled to receive a Final Exercise Amount which may, in case of an adverse evolution of the Underlying(s) during the term of the Certificates, be significantly lower than the amount per Certificate initially invested.

9. PERFORMANCE OF RATE[S] OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT (*Dual Currency Notes only*)

Not Applicable

10. OPERATIONAL INFORMATION

(i) ISIN Code: see Table in paragraph 44. of Part A – Contractual Terms

(ii) Common Code: Not Applicable

(iii) Clearing System(s): Monte Titoli S.p.A.

11. Delivery: Delivery against payment

12. Names and addresses of Additional Paying Agent(s) and Settlement Agent (if any):

BNP Paribas Securities Services, Milan
Via Ansperto, 5
20123 Milan
Italy

13. Address and contact details of Société Générale for all administrative communications relating to the Notes:

Société Générale
17, Cours Valmy
92987 Paris La Défense Cedex
Name: Sales Support Services - Equity Derivatives
Tel : +33 1 42 13 86 92 (Hotline)
Fax : +33 1 58 98 35 53

Email : clientsupport-deai@sgcib.com
valuation-deai@sgcib.com

14. PUBLIC OFFERS

Not Applicable

GOVERNING LAW

15. Governing law in respect of the Notes: German law

16. Governing law in respect of the
Guarantee: French law

SCHEDULE

(This Schedule forms part of the Final Terms to which it is attached)

Part 1:

1.	(i)	Issuer:	Société Générale Effekten GmbH
	(ii)	Guarantor:	Société Générale
3.		Specified Currency or Currencies:	see Table in paragraph 44. of Part A – Contractual Terms
4.		Aggregate Principal Amount²:	see Table in paragraph 44. of Part A – Contractual Terms
	(i)	Tranche:	see Table in paragraph 44. of Part A – Contractual Terms
	(ii)	Series:	see Table in paragraph 44. of Part A – Contractual Terms
5.		Issue Price:	see Table in paragraph 44. of Part A – Contractual Terms
6.		Specified Denomination(s):	see Table in paragraph 44. of Part A – Contractual Terms
7.		Issue Date	20 April 2010
8.		Final Exercise Date	see Table in paragraph 44. of Part A – Contractual Terms
		Listing	Application has been made to list the Certificates on the Italian Stock Exchange and to admit the Certificates for trading on the electronic “Securitized Derivatives Market” (the “ SeDeX ”), organised and managed by Borsa Italiana S.p.A.
1.(i) (Part B)			
23.		Final Exercise Amount:	Index Linked
	(i)	Underlying:	See Table below
	(ii)	Initial Closing Price:	Means Closing Price of the Underlying on the Initial Valuation Date in the Part 2 Definitions
	(iii)	Final Closing Price:	Means Closing Price of the Underlying on the Final Valuation Date (except Certificates on FTSE MIB where it is not applicable) in the Part 2 Definitions
	(iv)	Multiplier:	Not applicable
	(v)	Final Exercise Amount:	See the paragraph (vii) below
	(vi)	Valuation Date:	See below in the Part 2 Definitions

² In case of Italian Certificates, all references to Aggregate Principal Amount herein, where applicable, shall be deemed to “number of securitised derivatives”.

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- (vii) Index/Formula:
- 1/ The Issuer shall redeem the Certificates **(except Certificates on FTSE MIB)** in accordance with the following provisions in respect of each Certificate:
- a) If the Closing Price of the Underlying, in any Exchange Business Day, has been at least once equal or lower than the Barrier Level from and excluding Initial Valuation Date to and including Final Valuation Date
- Specified Denomination x Min [(Final Closing Price / Initial Closing Price);Cap]**
- or
- b) If the Closing Price of the Underlying, in any Exchange Business Day, has never been equal or lower than the Barrier Level from and excluding Initial Valuation Date to and including Final Valuation Date
- Specified Denomination x Min [Max [Bonus Level; Final Closing Price / Initial Closing Price]; Cap]**
- 2/ The Issuer shall redeem the **Certificates on FTSE MIB** in accordance with the following provisions in respect of each Certificate:
- a) If the Closing Price of the Underlying, in any Exchange Business Day, has been at least once equal or lower than the Barrier Level from and excluding Initial Valuation Date to and including Final Valuation Date
- Specified Denomination x Min [(Final Opening Price / Initial Closing Price);Cap]**
- or
- b) If the Closing Price of the Underlying, in any Exchange Business Day, has never been equal or lower than the Barrier Level from and excluding Initial Valuation Date to and including Final Valuation Date

		Specified Denomination x Min [Max [Bonus Level; Final Opening Price / Initial Closing Price]; Cap]
(viii)	Calculation Agent responsible for calculating the Final Exercise Amount:	As provided in the Technical Annex
(ix)	Provisions for determining the redemption amount where calculation by reference to Index and/or Formula is impossible or impracticable:	As provided in the Technical Annex and as the case may be in the Schedule
(x)	Automatic Exercise at Final Exercise Date:	Applicable
(xi)	Waiver of automatic exercise:	By Notice Date, as specified in Condition 6(g) and in the Annex 1 below
(xii)	Minimum Trading Lot:	As specified in the Terms and Conditions in accordance with the Listing Rules of Borsa Italiana S.p.A., if applicable
(xiii)	Final Valuation Date	See the Part 2 Definition
(xiv)	Final Payment Date	See the Part 2 Definition
34.	Other final terms:	Not Applicable

Part 2: Definitions

Terms used in the formulae above are described in this Part 2.

Initial Valuation Date	20 April 2010
Final Valuation Date	see Table in paragraph 44. of Part A – Contractual Terms. Provided that if this date is not an Scheduled Trading Day, the first Scheduled Trading Day of the Valuation Period
Final Payment Date	Not Applicable (For Series DE808/10.4 and DE811/10.4) For all other Series see the Table in paragraph 44. of Part A – Contractual Terms.
Underlying	The following 7 Shares and the 2 Indices as specified in the table below:

Company name respectively the Index Name	Reuters code	Country	Index Sponsor respectively Exchange	Website*
UniCredit S.p.A.	CRDI.MI	Italy	Italian Stock Exchange	www.borsaitaliana.it
Telecom Italia S.p.A.	TLIT.MI	Italy	Italian Stock Exchange	www.borsaitaliana.it
FTSE MIB Index	.FTMIB	Italy	FTSE Group	www.borsaitaliana.it
EURO STOXX 50® Index	.STOXX50E	Not Applicable	STOXX Limited, Each exchange on which securities comprised in the index are traded, from time to time, as determined by the index sponsor	www.stoxx.com
Intesa Sanpaolo S.p.A.	ISP.MI	Italy	Italian Stock Exchange	www.borsaitaliana.it
ENI S.p.A.	ENI.MI	Italy	Italian Stock Exchange	www.borsaitaliana.it
ENEL S.p.A.	ENEI.MI	Italy	Italian Stock Exchange	www.borsaitaliana.it
Assicurazioni Generali S.p.A.	GASI.MI	Italy	Italian Stock Exchange	www.borsaitaliana.it
Fiat S.p.A.	FIA.MI	Italy	Italian Stock Exchange	www.borsaitaliana.it

**The information relating to the past and future performances of any Underlying is available on the website of the relevant Index Sponsor respectively the relevant Company and the volatility can be obtained, upon request, at the specified office of Société Générale (see in address and contact details of Société Générale for all administrative communications relating to the Certificates).*

Closing Price	As defined in the Technical Annex
Opening Price	As defined in the Technical Annex
Initial Closing Price	The Closing Price of the Underlying on the Initial Valuation Date
Final Closing Price	The Closing Price of the Underlying on the Final Valuation Date (except Certificates on FTSE MIB where it is not applicable)
Final Opening Price	In respect of Certificates on FTSE MIB Opening Price of the Underlying on Final Valuation Date
Bonus Level	see Table in paragraph 44. of Part A – Contractual Terms.
Cap	see Table in paragraph 44. of Part A – Contractual Terms.
Barrier Level	see Table in paragraph 44. of Part A – Contractual Terms.

Part 3: Information relating to the Underlying(s)

Information or summaries of information included herein with respect to the Underlying(s) has been extracted or obtained, as the case may be, from general databases released publicly or by any other available information. Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published, no facts have been omitted which would render the reproduced information, inaccurate or misleading.

Part 4: Additional information

The FTSE MIB Index are not in any way sponsored, endorsed, sold or promoted by FTSE International Limited ("FTSE"), the London Stock Exchange Plc (the "Exchange"), The Financial Times Limited ("FT") or Borsa Italiana SpA ("Borsa Italiana") (collectively the "Licensor Parties") and none of the Licensor Parties make any warranty or representation whatsoever, expressly or impliedly, either as to the results to be obtained from the use of the FTSE MIB Index (the "Index") and/or the figure at which the said Index stands at any particular time on any particular day or otherwise. The Index is calculated by FTSE with the assistance of Borsa Italiana. None of the Licensor Parties shall be liable (whether in negligence or otherwise) to any person for any error in the Index and none of the Licensor Parties shall be under any obligation to advise any person of any error therein.

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- Recommend that any person invest in the products or any other securities.
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- Have any responsibility or liability for the administration, management or marketing of the products.
- Consider the needs of the products or the owners of the products in determining, composing or calculating the relevant index or have any obligation to do so.

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- **STOXX and its Licensors do not make any warranty, express or implied and disclaim any and all warranty about:**
 - **The results to be obtained by the products, the owner of the products or any other person in connection with the use of the relevant index and the data included in the Euro Stoxx 50 Index®;**
 - **The accuracy or completeness of the relevant index and its data;**
 - **The merchantability and the fitness for a particular purpose or use of the Euro Stoxx 50 Index® and its data;**
- **STOXX and its Licensors will have no liability for any errors, omissions or interruptions in the Euro Stoxx 50 Index® or its data;**
 - **Under no circumstances will STOXX or its Licensors be liable for any lost profits or indirect, punitive, special or consequential damages or losses, even if STOXX or its Licensors know that they might occur.**

The licensing agreement between the issuer and STOXX is solely for their benefit and not for the benefit of the owners of the products or any other third parties.

Taxation in Italy

The following is a brief summary of the tax regime relating to the purchase, holding, sale and exercise of the Italian Certificates, pursuant to the Italian applicable laws and regulations and the market practice, by investors who are individuals residing in Italy and not involved in carrying out business enterprises.

This summary does not aim at being an exhaustive analysis of all the tax implications deriving from the purchase, holding, sale and exercise of the Certificates and is written taking into account tax laws in force at the date of this Programme; it is, therefore, subject to possible changes that have a retroactive effect and is intended only as an introduction to the relevant issues.

Potential investors in the Certificates are therefore advised to consult their own tax advisors as to the Italian and other tax consequences of buying, holding or disposing of the Certificates.

Pursuant to Italian Legislative Decree 21st November, 1997, No. 461 payments in respect of Certificates qualifying as securitized derivative financial instruments received by Certificateholders as well as capital gains realised by Italian resident individuals (not engaged in entrepreneurial activities to which the Italian Certificates are connected) on any sale or transfer for consideration of the Certificates or redemption or exercise thereof are subject to a 12.5% capital gain tax ("*imposta sostitutiva*").

Under the so called "tax declaration regime", which is the standard regime for taxation of capital gains realised by Italian resident individuals not engaged in entrepreneurial activities, the 12.5 per cent *imposta sostitutiva* on capital gains will be chargeable, on a cumulative basis, on all capital gains (and other incomes) net of any relevant incurred capital losses realised by Italian resident individuals not engaged in entrepreneurial activities pursuant to all investment transactions carried out during any given fiscal year. The capital gains realised in a year net of any relevant incurred capital losses must be detailed in the relevant annual tax return to be filed with Italian tax authorities and *imposta sostitutiva* must be paid on such capital gains by Italian resident individuals together with any balance income tax due for the relevant tax year. Capital losses in excess of capital gains may be carried forward against capital gains of the same kind for up to the fourth subsequent fiscal year.

Alternatively to the tax declaration regime, the holders of the Certificates may elect to pay *imposta sostitutiva* separately on capital gains realised on each sale or transfer or redemption of the Certificates (*Risparmio Amministrato* tax regime). Such separate taxation of capital gains is allowed subject to (i) the Certificates being deposited with banks, SIMs (stock brokerage companies – *Società di Intermediazione Mobiliare*) and any other Italian qualified intermediary (or permanent establishment in Italy of foreign intermediary) and (ii) an express election for the *Risparmio Amministrato* tax regime being timely made in writing by the relevant holder of the Certificates. The intermediary is responsible for accounting for *imposta sostitutiva* in respect of capital gains realised on each sale or transfer or redemption of the Certificates, as well as on capital gains realised as at revocation of its mandate, net of any relevant incurred capital losses, and is required to pay the relevant amount to the Italian fiscal authorities on behalf of the holder of the Certificates, deducting a corresponding amount from proceeds to be credited to the holder of the Certificates. Where a sale or transfer or redemption of the Certificates results in a capital loss, the intermediary is entitled to deduct such loss from gains of the same kind subsequently realised on assets held by the holder of the Certificates within the same relationship of deposit in the same tax year or in the following tax years up to the fourth. Under the *Risparmio Amministrato* tax regime, the realised capital gain is not required to be included in the annual income tax return of the Certificateholder.

Special rules apply if the Certificates are part of a portfolio managed in a regime of Asset Management Option by an Italian asset management company or an authorised intermediary. In such case, the capital gains realised upon sale, transfer or redemption of the Certificates will not be subject to 12.5 per cent *imposta sostitutiva* on capital gains but will contribute to determine the taxable base of the Asset Management Tax. In particular, under the Asset Management Option, capital gains accrued on the Certificates, even if not realised, will contribute to determine the annual accrued appreciation of the managed portfolio, subject to the Asset Management Tax. Any depreciation of the managed portfolio accrued at year-end may be carried forward against appreciation accrued in each of the following years up to the fourth. Also under the Asset Management Option the realised capital gain is not requested to be included in the annual income tax return of the Certificateholder and the Certificateholder remains anonymous.

It must however be noted that, according to a different interpretation of the applicable provisions in force, the Certificates, in case representing debt instruments implying a "use of capital", could be qualified as "atypical security" and accordingly be subject to a 27 per cent final withholding tax.

Location where the Prospectus, any Supplements thereto and the Final Terms can be collected or inspected free of charge in Italy:

Société Générale,
Via Olona n.2, 20123 Milano
Italy
and on the following website :
<http://prospectus.socgen.com>

Part 5: Additional Risk Factors

Not Applicable

ANNEX 1 : FORM OF WAIVER NOTICE

From : [name and address of the Holder]
To : Agent and Calculation Agent – Société Générale
Copy to : BNP PARIBAS Securities Services (Additional Paying Agent)

Issue of Certificates

ISIN	Number of Certificates	Aggregate Principal Amount of Tranche	Series	Tranche	Final Exercise Day
IT0006714288	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE804/10.4	1	16 December 2011
IT0006714296	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE805/10.4	1	16 December 2011
IT0006714304	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE806/10.4	1	16 December 2011
IT0006714312	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE807/10.4	1	21 December 2012
IT0006714320	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE808/10.4	1	21 December 2012
IT0006714338	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE809/10.4	1	16 December 2011
IT0006714346	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE810/10.4	1	16 December 2011
IT0006714353	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE811/10.4	1	16 December 2011
IT0006714361	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE812/10.4	1	16 December 2011
IT0006714379	50,000 Certificates in	5,000,000 EUR	DE813/10.4	1	16 December

	the denomination of EUR 100 each				2011
IT0006714387	50,000 Certificates in the denomination of EUR 100 each	5,000,000 EUR	DE814/10.4	1	16 December 2011

issued under the

Debt Issuance Programme

of

SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH

(acting in its own name but for the account of Société Générale)

Unconditionally and irrevocably guaranteed by Société Générale

Words and expressions defined in the terms and conditions of the Certificates as set out in the Debt Issuance Programme Prospectus dated May 6, 2009 and any amendments or supplements thereto and the Final Terms dated April 26, 2010 (the "**Conditions**") relating to the present issue of Certificates shall have the same meanings where used herein (unless the context otherwise requires).

When completed, this Notice should be sent by the Holder to the Agent with a copy to the Calculation Agent and BNP PARIBAS Securities Services on the Notice Date prior to 10.00 a.m (Paris time).

For the purpose of this Notice, Notice Date means the first Business Day immediately following the last Valuation Date (as defined in these Final Terms) and "Business Day" means a day on which the Calculation Agent is open for business in Paris and commercial banks are open for general business in Milan.

If no instruction is received on the Notice Date or the Notice is received after 10.00 a.m. (Paris time) on the Notice Date, the Final Exercise Amount shall be redeemed automatically by the Issuer on the Final Exercise Date.

Any notice which is not duly completed in accordance with the Conditions shall be deemed to be null and void

Delivery of Notice (whether in writing or by fax) shall constitute an irrevocable election and undertaking by the relevant Holder to waive the Final Exercise Amount.

AGENT and CALCULATION AGENT : Société Générale, Tour Société Générale – 92987 Paris-La Défense. Attention : OPER/GED/BAC/COR/PRI/SPE
Swift: SOGEFRPPHCM
(with copy to the following fax n. 0033-1- 42 13 32 23)

and

BNP PARIBAS Securities Services - Succursale di Milano

Tel. + 39 02 7247 4625
Fax + 39 02 7247 4260
Swift PARBITMMXXX
Telex 042 210041

Name of the Holder :

Address of the Holder :

Phone number of the Holder :

Fax number of the Holder :

Contact name :

With this Notice we waive irrevocably the Final Exercise Amount as determined by the Calculation Agent in accordance with the provisions of the Conditions as defined above relating to the present issue of Certificates.

ISIN Code:

Account Number:

Market Member :

Series of Certificates:

Number of Certificates:

Address :

Signature of the Holder